



**TEASER  
PLATFORM**

# **MENA Food Delivery Companies**

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## Performance of MENA Food Delivery Companies

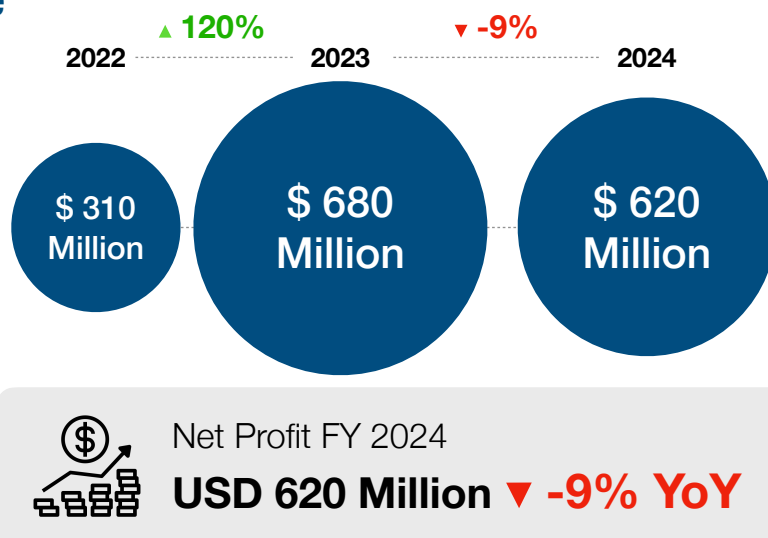
This report, issued by the Research Department of Teaser Platform, analyzes the financial performance of 58 food delivery companies in the Middle East and North African region for the past 3 years.

### 1. Industry Historical Performance

In 2022, an aggregated lump-sum of **USD 310 Million** in net profit has been reported by 13 food delivery companies, while 37 companies generated aggregated losses of **USD 355 Million**.

In 2023, the reported net profits grew by 120% YoY recording **USD 680 Million** by 19 food delivery companies, while 26 companies generated aggregated losses of **USD 121 Million**.

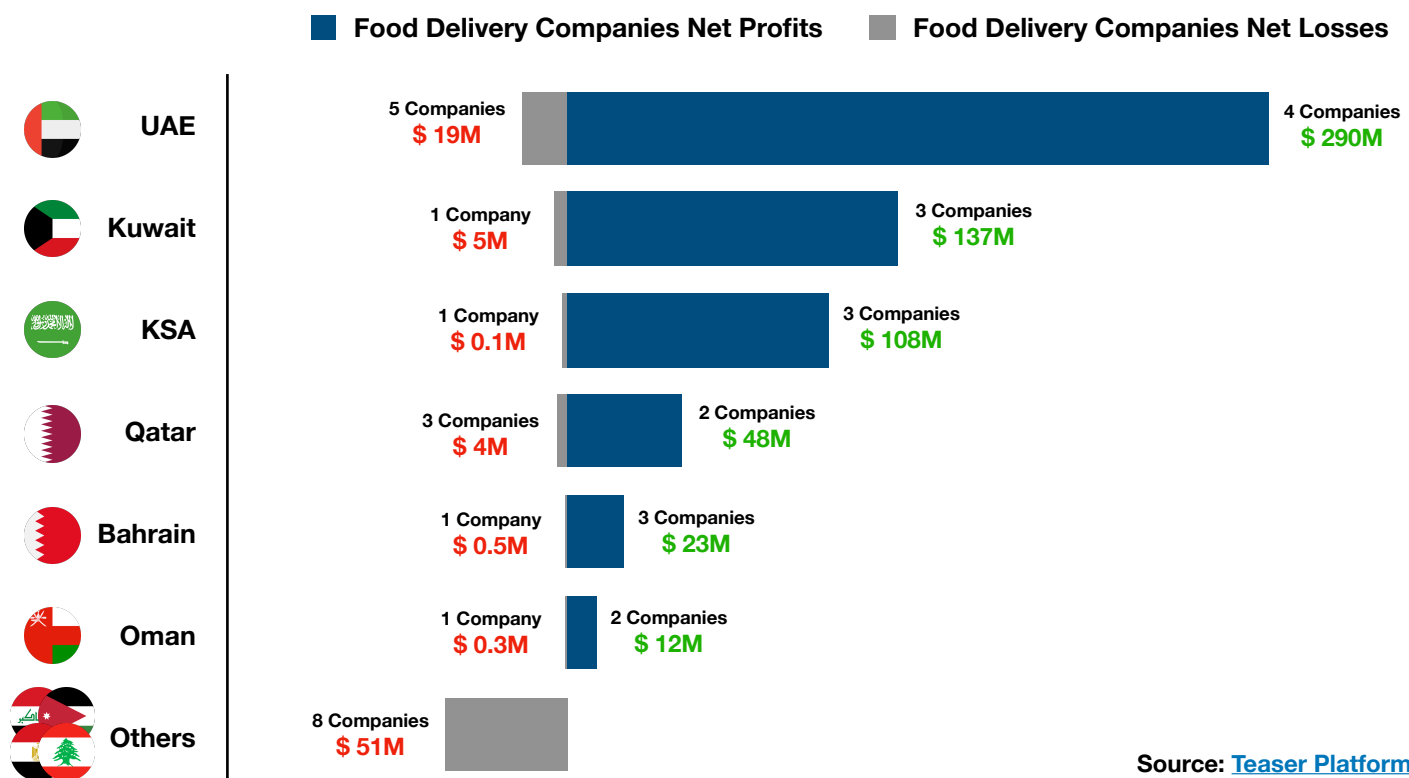
In 2024, the reported net profits declined by 9% recording **USD 620 Million** by 17 food delivery companies, while 20 companies generated aggregated losses of **USD 79 Million**.



Source: [Teaser Platform](#)

### 2. Performance per Country

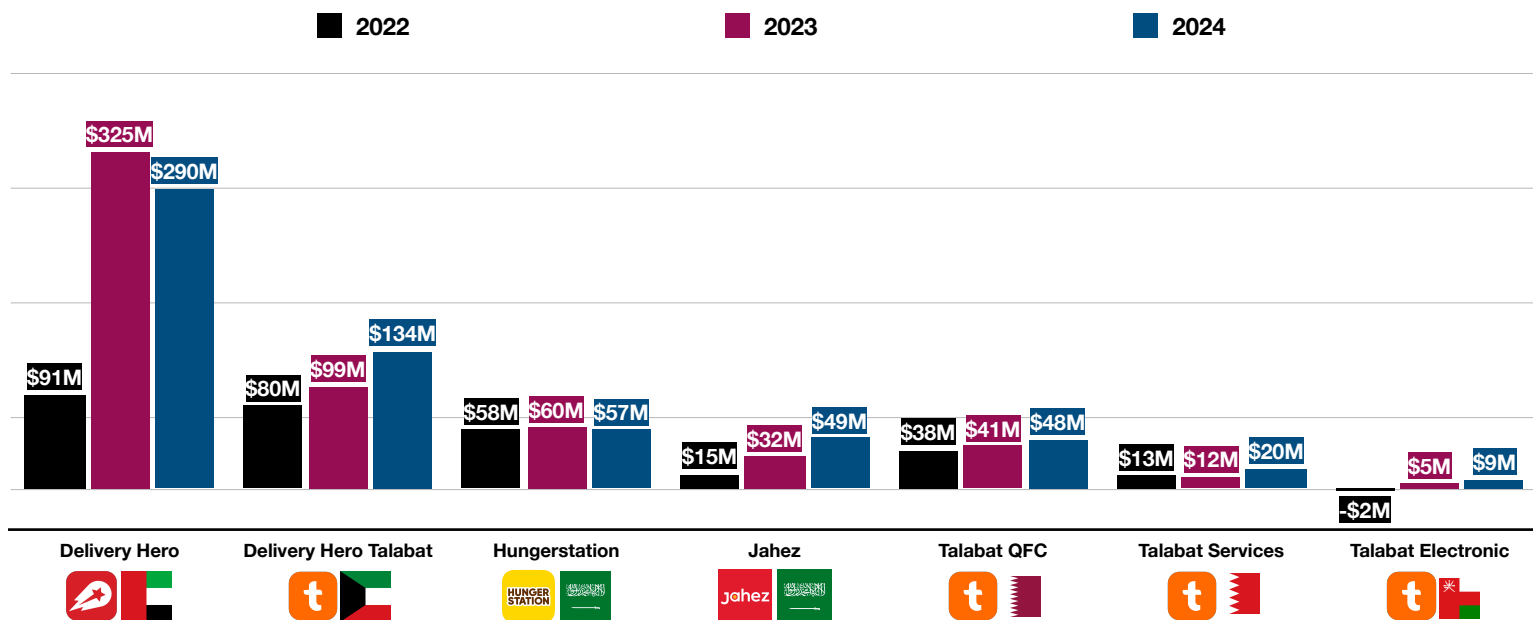
In 2024, UAE had four profitable companies generating **USD 290 Million** in aggregated net profit. Kuwait and Saudi Arabia had three profitable companies each, reporting total net profits of **USD 137 Million** and **USD 108 Million**, respectively. Followed by Qatar with two profitable companies reporting an aggregated **USD 48 Million**. Lastly, Bahrain with three profitable companies and Oman with two profitable companies, reported **USD 23 Million** and **USD 12 Million**, respectively.



Source: [Teaser Platform](#)

### 3. Top Market Players in MENA by Net Profit

In 2024, Delivery Hero led the food delivery segment in the UAE reporting **USD 290 Million** in net profit. Followed by Talabat in Kuwait recorded **USD 134 Million**. Hungerstation and Jahez, leading operators in KSA, recorded **USD 57 Million** and **USD 49 Million**, respectively. While Talabat led the food delivery segment in Qatar, Bahrain, and Oman recording a collective **USD 77 Million**.

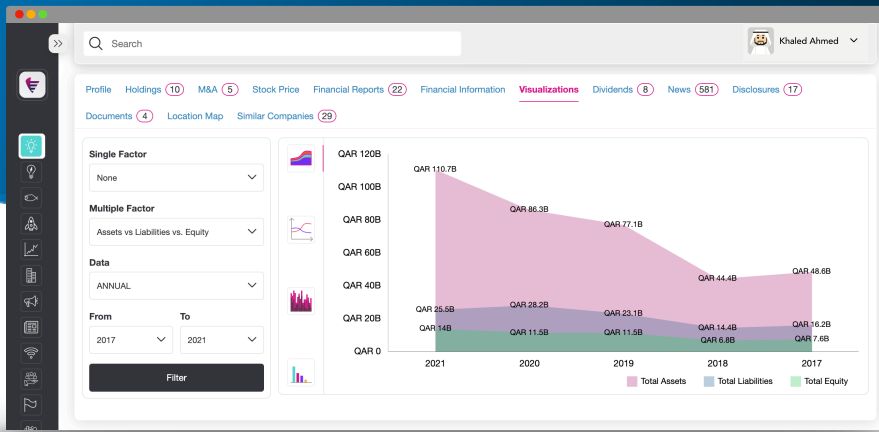


Source: [Teaser Platform](#)

Company Name	Country	Net Profit
1 Delivery Hero Talabat	UAE	\$179 Million
2 Talabat General	Kuwait	\$118 Million
3 Delivery Hero	UAE	\$93 Million
4 HungerStation	Saudi Arabia	\$57 Million
5 Jahez	Saudi Arabia	\$49 Million
6 Talabat QFC	Qatar	\$48 Million
7 Talabat Services	Bahrain	\$20 Million
8 Delivery Hero Carriage	UAE	\$18 Million
9 Delivery Hero Carriage	Kuwait	\$15 Million
10 Talabat Electronic	Oman	\$9 Million
11 Stores Services Kuwait	Kuwait	\$4 Million
12 InstaShop	Oman	\$3 Million
13 Carriage Logistics	Bahrain	\$3 Million
14 Instashop Saudi	Saudi Arabia	\$2 Million
15 Zomato Middle East	UAE	\$1 Million
+ 35 Others	To view the rest of the list, kindly <a href="#">request a Demo</a> .	

Source: [Teaser Platform](#)





# TEASER PLATFORM



## About Teaser Platform

Teaser Platform is a state-of-the-art web-based market intelligence platform that aims to empower MENA investment professionals with the necessary insights, information, and data needed to conduct informed investment decisions.



### Private Companies

7,000+



### M&A Deals

4,500+

30% with Deal Multiples



### Public Companies

750+



### Companies with Financial Information

4,500+



## Clients



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